

December 22, 2011

Mr. Bernard Richard Old Harry Independent Review 20 Hamilton Street, Unit B Shediac, NB E4P IW2

Dear Mr. Richard:

SUBJECT: Environmental Assessment Documents - Corridor Resources Inc.

Pursuant to Section 8 of your Terms of Reference, we are providing for your review the Environmental Assessment Documents pertaining to Corridor Resources Inc's environmental assessment (EA) of its proposed drilling of a single exploratory well on its exploration licence EL 1105, in the Gulf of St. Lawrence offshore Newfoundland and Labrador.

We enclose an electronic copy of each of the following documents, in both official languages:

- Environmental Assessment of the Old Harry Prospect Exploration Drilling Program (December 2011);
- Modeling in Support of Corridor Resources Old Harry Exploratory Drilling Environmental Assessment (October 2011); and
- Old Harry Drilling Mud and Cuttings Dispersion Modelling Final Report (20 May 2011)

Corridor submitted its original EA documents on October 28, 2011. The Board reviewed the information submitted to determine whether it was sufficient in respect of the Scoping Document issued by the Board, and requested additional information from Corridor by letter dated November 10, 2011. Corridor replied on December 13, 2011 indicating how it proposed to update its EA documents to address the Board's request, and following discussions with Board staff amended this proposal on December 15, 2011. Based upon that latter information, Board staff believed the Proponent's EA documents would be sufficiently complete to initiate the Independent Review process. The Proponent submitted its revised EA document package on December 20, 2011. All the above information is available on the Board's Web site at http://www.cnlopb.nl.ca/environment/corridorresinc.shtml.

I look forward to receiving your report on the results of the Independent Review.

Yours truly,

Max Ruelokke, P.Eng. Chairman & CEO