ExxonMobil Canada Ltd.

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February 2, 2015

Scott Tessier
Chair & CEO
Canada-Newfoundland and Labrador Offshore Petroleum Board
5th Floor, TD Place
140 Water Street
St. John's, NL, A1C 6H6

File No.: C-NLOPB Exploration - 43630.3.2 Environmental Project Description, 2015-2024

Surveys

Dear Mr. Tessier:

RE: Environmental Project Description, Eastern Newfoundland Offshore, Geophysical, Geochemical, Environmental and Geotechnical Programs 2015-2024

On December 12, 2014 ExxonMobil Canada Ltd. (ExxonMobil) and co-venturers were successful in acquiring Bids NL13-01 (EL1135), NL13-02 (EL1136) and NL14-01(EL1137). Over the next nine years (2015-2024), ExxonMobil anticipates it may carry out 2D, 3D, wellsite geohazard, geochemical, geotechnical and environmental survey programs over these areas.

Please find attached the Project Description for the potential 2015 – 2024 surveys, specifically for the 2015/2016 Flemish Pass EL1135 3D Seismic Survey Program. The first survey could commence as early as mid-late July 2015 and conclude by the end of October, depending upon the final coverage area selected the survey could continue in 2016.

ExxonMobil would be pleased to meet with the Board if you wish to discuss the program in more detail. If you required any additional information or would like to schedule a time to discuss this program further, please do not hesitate to contact Geoscience Ops Tech Manager ExxonMobil Canada Ltd, at your convenience.

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| Geoscience Ops Tech Manager | | | |
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