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August 18, 2011

L-HE-CNO-110818-01

Mr. Dave Burley
Manager, Environmental Affairs
Canada-Newfoundland and Labrador
Offshore Petroleum Board
5th Floor TD Place
140 Water Street
St. John's NL A1A 6H6

Dear Mr. Burley:

Re: Hebron Project Comprehensive Study Report - Response to Review Comments, Part I

ExxonMobil Canada Properties (EMCP) is submitting the enclosed responses to the comments received from the C-NLOPB on August 15, 2011 regarding the review of the **Hebron Project Comprehensive Study Report: Response to Review Comments Part I, August 4, 2011.**

Where responses indicate that changes will be made to the CSR, these changes have been incorporated into the CSR. The pages from the revised CSR reflecting these changes are appended to the response document.

We would be pleased to meet with you and/or the other Responsible Authorities in the interest of closing out any outstanding review comments. If you have any questions regarding our response document, please contact Kim Coady (709-752-6441).

Yours truly,

A handwritten signature in black ink that reads "James O'Reilly". The signature is written in a cursive style with a large, stylized initial "J".

James O'Reilly
Environment and Regulatory Manager

Enclosures