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March 18, 2011

L-HE-CNO-110318-01

Mr. Dave Burley
Manager, Environmental Affairs
Canada-Newfoundland and Labrador
Offshore Petroleum Board
5th Floor TD Place
140 Water Street
St. John's NL A1A 6H6

Dear Mr. Burley:

Re: Hebron Project Comprehensive Study Report - Response to Review Comments

ExxonMobil Canada Properties ("EMCP") is submitting the enclosed responses to the additional comments received from you on January 28, 2011 regarding the review of the **Hebron Project Comprehensive Study Report: Response to Review Comments Part I**.

We look forward to working with the C-NLOPB and other agencies to complete the Hebron Project Comprehensive Study process by mid-2011.

Yours truly,

A handwritten signature in blue ink that reads "James O'Reilly". The signature is stylized and includes a large, sweeping flourish at the end.

James O'Reilly
Environment and Regulatory Manager

Enclosures