

ExxonMobil Canada Properties
Suite 701, Atlantic Place
215 Water Street
St. John's, NL A1C 6C9
Tel: (709) 752-6444
Fax: (709) 752-6429

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Canada-Newfoundland & Labrador Offshore
Petroleum Board

ExxonMobil

December 01, 2010

L-HE-CNO-101201-01

Mr. Dave Burley
Manager, Environmental Affairs
Canada-Newfoundland and Labrador
Offshore Petroleum Board
5th Floor TD Place, 140 Water Street
St. John's NL A1A 6H6

Dear Mr. Burley:

Re: Hebron Project Comprehensive Study Report Response to Review Comments

We are submitting the enclosed **Hebron Project Comprehensive Study Report - Response to Comments Part 1**, in response to the consolidated comments on the Hebron Project Comprehensive Study Report (CSR) received from the Canada-Newfoundland and Labrador Offshore Petroleum Board (C-NLOPB) on September 7, 2010.

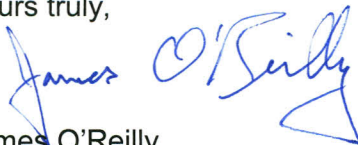
As previously discussed with you, we will be submitting our response to the CSR review comments in two parts. The enclosed Part 1 response document addresses all comments, except for those related to spill trajectory modeling. In consideration of the comments received on the spill trajectory modeling results presented in CSR, the Hebron Project is undertaking additional modeling work. A full response to the comments related to spill trajectory modeling is anticipated to be submitted to the C-NLOPB in December as a Part 2 response document.

The Hebron Project is in the conceptual stage of design. Since the submission of the June 2010 CSR, there have been some refinements to the project design and proposed construction activities at Bull Arm. The enclosed Part 1 response document provides an overview of these refinements.

Upon completion of the review of the Part 1 and Part 2 Response Documents, it is our intent to revise the CSR and re-submit to the C-NLOPB. A French language version of the report will also be provided.

We look forward to working with the C-NLOPB and other regulatory agencies to progress the Hebron Project Comprehensive Study process to completion sometime in the second quarter of next year.

Yours truly,



James O'Reilly
Environment and Regulatory Manager

Enclosures