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Canada-Newfoundland & Labrador Offshore
Petroleum Board

ExxonMobil

February 24, 2011

L-HE-CNO-110224-01

Mr. Dave Burley
Manager, Environmental Affairs
Canada-Newfoundland and Labrador
Offshore Petroleum Board
5th Floor TD Place
140 Water Street
St. John's NL A1A 6H6

Dear Mr. Burley:

Re: Hebron Project Comprehensive Study Report - Response to Review Comments, Part II

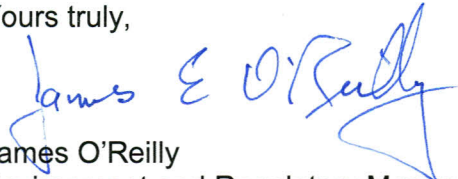
ExxonMobil Canada Properties ("EMCP") is submitting the enclosed **Hebron Project Comprehensive Study Report: Response to Review Comments Part II**, in response to the consolidated comments on the Hebron Project Comprehensive Study Report (CSR) received from the Canada-Newfoundland and Labrador Offshore Petroleum Board (C-NLOPB).

This response document addresses comments related to spill trajectory modeling, which were not included in our December 2010 Response to Review Comments Part I submission. In support of this Part II submission, we have also enclosed revised spill trajectory modeling reports for the Bull Arm Nearshore Area and the Offshore Area as well as revised Sections 14.2 and 14.3 of the CSR.

Upon completion of the review of the Part I and Part II Response Documents by the C-NLOPB and other agencies, it is our intent to revise the CSR and re-submit to the C-NLOPB. A French language version of the report will also be provided.

We look forward to working with the C-NLOPB and other agencies to complete the Hebron Project Comprehensive Study process by mid-2011.

Yours truly,


James O'Reilly
Environment and Regulatory Manager

Enclosures