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August 4, 2011

L-HE-CNO-110804-04

Mr. Dave Burley
Manager, Environmental Affairs
Canada-Newfoundland and Labrador
Offshore Petroleum Board
5th Floor TD Place
140 Water Street
St. John's NL A1A 6H6

Dear Mr. Burley:

Re: Hebron Project Comprehensive Study Report - Response to Review Comments, Part I

ExxonMobil Canada Properties (EMCP) is submitting the enclosed responses to the comments received from the C-NLOPB on July 29, 2011 and August 04, 2011 regarding the review of the **Hebron Project Comprehensive Study Report: Response to Review Comments Part I, June 17, 2011.**

Where responses indicate that changes will be made to the CSR, the recently submitted track changes version of the CSR have these edits incorporated.

We would be pleased to meet with you in the interest of closing out any outstanding review comments. If you have any questions regarding our response document, please contact Kim Coady (709-752-6441).

Yours truly,

A handwritten signature in blue ink that reads "James O'Reilly".

James O'Reilly
Environment and Regulatory Manager

Enclosures