



February 13, 2015

Adam Miller
C-NLOPB
5th Floor, TD Place
140 Water Street
St. John's, NL
A1C 6H6

RE: Multi Klient Invest AS Northeast Newfoundland Slope Seismic Program, 2012-2017

Dear Sir:

As you are aware, it is MKI's intention to file for a Geophysical Program Authorization to acquire 3D seismic in the Northeast Newfoundland Slope area during the 2015 season.

We are therefore submitting to the C-NLOPB the attached Amendment to our existing environmental assessment (EA) report (YOLO Environmental Inc. 2012) for the Northeast Newfoundland slope program to seek approval to include 3D surveying within the assessed area.

Should you require anything further, please do not hesitate to contact me.

Yours truly,

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Vice President
North America, MultiClient