

June 9, 2015

Mr. Jerry Witney Vice-President, North America MultiClient Petroleum Geo-Services 15150 Memorial Drive Houston, Texas 77079

Dear Mr. Witney:

Re: Multi Klient Invest (MKI) AS - Southern Grand Banks Seismic Program, 2014 to 2018

The Canada-Newfoundland and Labrador Offshore Petroleum Board (C-NLOPB), in consultation with the Board's fishery and environmental review agencies, has reviewed the environmental assessment (EA) amendment report "Amendment to the Environmental Assessment of MKI's Southern Grand Banks Seismic Program, 2014-2018" (LGL Limited May 2015). The report is an amendment to the Environmental Assessment of MKI Southern Grand Banks Seismic Program, 2014-2018 (LGL Limited March 2014) and the Environmental Assessment MKI Southern Grand Banks Seismic Program, 2014-2018 Addendum (LGL Limited July 14, 2014). The "Amendment to the Environmental Assessment of MKI's Southern Grand Banks Seismic Program, 2014-2018" (LGL Limited May 2015) was submitted in support of MKI's request to include 3-Dimensional (3D) marine seismic activities in their Southern Grand Banks Seismic Program offshore Newfoundland and Labrador.

The EA Amendment report provides a satisfactory assessment of environmental effects associated with this activity. The C-NLOPB is of the opinion that, taking into account the implementation of mitigation measures committed to by MKI during the environmental assessment, the project is not likely to cause significant adverse environmental effects.

If you have any questions or wish to discuss the above, please do not hesitate to contact me at (709) 778-4232 or by e-mail at eyoung@cnlopb.ca.

Yours truly,

Original signed by Elizabeth Young

Elizabeth Young
Environmental Assessment Officer

cc D. Burley