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January 8, 2013

Mr. David Burley Manager, Environmental Affairs Canada- Newfoundland & Labrador Offshore Petroleum Board Fifth Floor, TD Place 140 Water Street St. John's, NL A1C 6H6

> Subject: Amendment to Environmental Assessment of the Port au Port Bay Exploration Drilling Program

Dear Mr. Burley,

Please find attached an amendment to the Environmental Assessment of the Port au Port Bay Exploration Drilling Program, Canadian Environmental Assessment Registry No. 07-01-27358.

Should the C-NLOPB have any issue or comments regarding the attached documentation please feel free to contact Derek Sullivan at 730-8598.

Sincerest regards,

Derek Sullivan HSE and Regulatory Affairs Manager