

January 10, 2013

Distribution

Re: EA Amendment – Shoal Point Energy Port au Port Onshore-to-Offshore Exploratory/Delineation Drilling Program, CEAR # 07-01-27358

Shoal Point Energy (SPE) submitted to the Canada-Newfoundland and Labrador Offshore Petroleum Board (C-NLOPB) an amendment "Amendment to the Environmental Assessment of the Port au Port Exploration Drilling Program" (LGL January 2013) to the environmental assessment (EA) report and addendum for the onshore-to-offshore exploratory/delineation drilling program on the Port au Port Peninsula. The enclosed report is an amendment to the June 2007 "Port au Port Bay Exploration Drilling Program Environmental Assessment" and the November 2007 "Port au Port Bay Exploration Drilling Program Environmental Assessment Addendum. The purpose for the amendment is to: describe and assess near-wellbore stimulation activities; and extend the temporal scope of the original assessment.

The C-NLOPB requests that you review the enclosed EA Amendment and provide comments no later than **February 11, 2013**. If you have any questions regarding the EA Report, you may contact me at 709-778-1431 or by email at dhicks@cnlopb.nl.ca.

Yours truly,

Original signed by Darren Hicks

Darren Hicks Environmental Analyst

Enclosure

cc D. Burley

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