

December 16th, 2015

Canada-Newfoundland and Labrador Offshore Petroleum Board 5th Floor, TD Place 140 Water Street St. John's, NL A1C 6H6

Dear Adam Miller:

RE: Polarcus UK Ltd.

As you are aware, RPS Canada Ltd. will be "Canadian Lead Consultant" for Polarcus UK Ltd.

Polarcus UK Ltd. (Polarcus) is an offshore geophysical company operating a fleet of seismic research vessels worldwide. The company has a strong environmental focus that aims to decrease emissions to both sea and air. In support of its Commitment to the Environment, all Polarcus vessels are certified to the highest rating of the DNV GL Triple-E standard reflective of leading maritime energy efficiency and environmental performance.

Polarcus provides worldwide seismic data acquisition services and Multi-Client library data as well as seismic data imaging to help energy companies find oil and gas reserves offshore. The company was founded in 2008 in <u>Dubai</u>, <u>UAE</u>. Polarcus is registered in Canada.

Polarcus UK Ltd. is proposing to conduct two dimensional (2D), three dimensional (3D) and /or four dimensional (4D) seismic surveys in the Newfoundland Offshore area. Polarcus is proposing to conduct seismic surveys in one or more years within the 2016 - 2022 timeframe.

Please find attached the Project Description; the first step in the Canada-Newfoundland and Labrador Offshore Petroleum Boards (C-NLOPB) environmental assessment (EA) process. Three hard copies and one electronic copy (CD) is being sent to you via FedEx overnight.

If you require anything further, please do not hesitate to contact me.

Kind regards,



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